Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the prospectus dated 15 December 2020 (the "Prospectus") issued by Raily Aesthetic Medicine International Holdings Limited (the "Company").

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or any other jurisdiction. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended from time to time (the "US Securities Act") or any state securities law in the United States and may not be offered, sold, pledged, or transferred within the United States or to, or for the account or benefit of, United States persons, except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and in compliance with any applicable state securities laws of the United States, or outside the United States unless in compliance with Regulation $S$ under the US Securities Act. There will be no public offer of the Offer Shares in the United States. The Offer Shares are being offered and sold (i) solely to qualified institutional buyers as defined in Rule 144A under the U.S. Securities Act pursuant to an exemption from registration under the U.S. Securities Act and (ii) outside the United States in offshore transactions in reliance on Regulation $S$ under the U.S. Securities Act.

This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus carefully for detailed information about the Global Offering before deciding whether or not to invest in the Shares thereby being offered.

In connection with the Global Offering, Innovax Securities Limited as stabilising manager (the "Stabilising Manager"), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising action, which, if commenced, will be conducted at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, being 17 January 2021. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Cap. 571 W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on 17 January 2021, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, when no further action may be taken to support the price of the Shares, demand for the Shares, and therefore the price of the Shares, could fall.

Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled, in their absolute discretion, to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed "Underwriting - Underwriting Arrangements and Expenses - Hong Kong Public Offering - Grounds for Termination of the Hong Kong Underwriting Agreement" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Monday, 28 December 2020).

# Raily Aesthetic Medicine International Holdings Limited瑞麗醫美國際控股有限公司 （Incorporated in the Cayman Islands with limited liability） 

## GLOBAL OFFERING

Number of Offer Shares ：342，500，000 Shares（subject to the Over－ allotment Option）<br>Number of Hong Kong Offer Shares ：171，250，000 Shares（as adjusted after re－allocation）<br>Number of International Placing Shares ：171，250，000 Shares（as adjusted after re－allocation and subject to the Over－ allotment Option）<br>Final Offer Price ：HK\＄0．40 per Offer Share，excluding brokerage fee of $1 \%$ ，SFC transaction levy of $\mathbf{0 . 0 0 2 7} \%$ and Stock Exchange trading fee of $\mathbf{0 . 0 0 5 \%}$<br>Nominal value ：US\＄0．01 per Share<br>Stock code ： 2135<br>Sole Sponsor<br><br>Joint Global Coordinators，Joint Bookrunners and Joint Lead Managers<br><br>千里碩 71<br>ELSTONE<br>Joint Bookrunners and Joint Lead Managers<br>（交 銀 國 際<br>－安信國䄞<br>Joint Lead Managers<br><br>5 偉祿亞太太證券

## ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT

## SUMMARY

## Offer Price

- The final Offer Price has been determined at HK $\$ 0.40$ per Offer Share (excluding brokerage of $1 \%$, the SFC transaction levy of $0.0027 \%$ and the Stock Exchange trading fee of $0.005 \%$ ).


## Net Proceeds from the Global Offering

- Based on the final Offer Price of HK $\$ 0.40$ per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees and commission, and other estimated expenses payable by the Company in connection with the Global Offering and assuming the Over-allotment Option is not exercised, are estimated to be approximately HK $\$ 70.4$ million. The Company intends to use the net proceeds from the Global Offering in the manner as set out in the paragraph headed "Net Proceeds from the Global Offering" in this announcement.
- If the Over-allotment Option is exercised in full, the Company will receive additional net proceeds of approximately $\mathrm{HK} \$ 20.6$ million for $51,375,000$ Shares to be issued upon the exercise of the Over-allotment Option. The additional amount raised will be applied to the purposes of use of proceeds in the proportions set out in the Prospectus.


## Applications under the Hong Kong Public Offering

- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been very significantly over-subscribed. A total of 138,113 valid applications have been received pursuant to the Hong Kong Public Offering on (i) WHITE and YELLOW Application Forms, (ii) through giving electronic application instructions to HKSCC via CCASS, and (iii) to the HK eIPO White Form Service Provider under the HK eIPO White Form service for a total of 13,218,870,000 Hong Kong Offer Shares, representing approximately 386.0 times of the total number of $34,250,000$ Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the over-subscription in the Hong Kong Public Offering represents 100 times or more the total number of Offer Shares initially available under the Hong Kong Public Offering, the re-allocation procedure as disclosed in the section headed "Structure of the Global Offering - Hong Kong Public Offering - Re-allocation" in the Prospectus has been applied and 137,000,000 Offer Shares have been re-allocated from the International Placing to the Hong Kong Public Offering. The final number of Offer Shares under the Hong Kong Public Offering is $171,250,000$ Offer Shares, representing $50 \%$ of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), and being allocated to 8,710 successful applicants under the Hong Kong Public Offering.


## International Placing

- The Offer Shares initially offered under the International Placing have been just sufficiently subscribed, and an over-allocation of $51,370,000$ Shares was made in the International Placing. A total of $342,915,000$ International Placing Shares (including the subscription amount of the Cornerstone Investors) have been subscribed, represented approximately 1.1 times of the total number of $308,250,000$ International Placing Shares initially available for subscription under the International Placing. After re-allocation of the Offer Shares to the Hong Kong Public Offering from the International Placing, the final number of Offer Shares under the International Placing is $171,250,000$ Shares, representing $50 \%$ of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Overallotment Option). There has been an over-allocation of 51,370,000 Offer Shares and there are a total of 149 placees under the International Placing. A total number of 31 placees have been allotted 5 board lots of Shares or less, representing approximately $20.81 \%$ of total number of placees under the International Placing. These placees have been allotted approximately $0.43 \%$ of the $222,620,000$ Offer Shares available under the International Placing after reallocation and approximately $0.24 \%$ of the Offer Shares under the Global Offering inclusive of the over-allocation of 51,370,000 Shares. A total number of 29 placees have been allotted 4 board lots of Shares or less, representing approximately $19.46 \%$ of total number of placees under the International Placing. These placees have been allotted approximately $0.39 \%$ of the $222,620,000$ Offer Shares available under the International Placing after reallocation and approximately $0.22 \%$ of the Offer Shares under the Global Offering inclusive of the over-allocation of $51,370,000$ Shares. A total number of 27 placees have been allotted 3 board lots of Shares or less, representing approximately $18.12 \%$ of total number of placees under the International Placing. These placees have been allotted approximately $0.35 \%$ of the $222,620,000$ Offer Shares available under the International Placing after reallocation and approximately $0.20 \%$ of the Offer Shares under the Global Offering inclusive of the over-allocation of 51,370,000 Shares. A total number of two placees have been allotted 2 board lots of Shares or less, representing approximately $1.34 \%$ of total number of placees under the International Placing. These placees have been allotted approximately $0.01 \%$ of the $222,620,000$ Offer Shares available under the International Placing after reallocation and approximately $0.01 \%$ of the Offer Shares under the Global Offering inclusive of the over-allocation of $51,370,000$ Shares. One placee has been allotted one board lot of Shares, representing approximately $0.67 \%$ of total number of placees under the International Placing. This placee has been allotted less than $0.01 \%$ of the 222,620,000 Offer Shares available under the International Placing after reallocation and less than $0.01 \%$ of the Offer Shares under the Global Offering inclusive of the over-allocation of $51,370,000$ Shares.


## Cornerstone Investors

- Based on the final Offer Price of HK $\$ 0.40$ per Offer Share (exclusive of brokerage of $1.0 \%$, SFC transaction levy of $0.0027 \%$ and Stock Exchange trading fee of $0.005 \%$ ) and pursuant to the Cornerstone Investment Agreements with the Cornerstone Investors, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined. Haohai Healthcare has subscribed for 50,000,000 Offer Shares, and Tu Yi HK has subscribed for $25,000,000$ Offer Shares, representing approximately (i) $14.6 \%$ and $7.3 \%$ of the Offer Shares initially available under the Global Offering, respectively; and (ii) $2.4 \%$ and $1.2 \%$ of the total issued share capital of the Company, respectively, immediately following the completion of the Global Offering (in each case, assuming that the Over-allotment Option is not exercised and without taking into account any Shares which may be issued upon exercise of any options which may be granted under the Share Option Scheme). Please refer to the paragraph headed "Cornerstone Investors" in this announcement for further details relating to the Cornerstone Investors.


## Compliance with Placing Guidelines

- None of the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters or their respective affiliates, companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has been placed with any Offer Shares for its own benefit under the Global Offering. The Directors confirm that, no Offer Shares under the International Placing have been allocated to placees who are Directors, existing shareholders of the Company or beneficial owners of Shares and/or any securities of the Company's subsidiaries or their respective close associates and core connected persons of the Company within the meaning of the Listing Rules, whether in their own names or through nominees, and that all placees and the public who has subscribed for the Offer Shares and their beneficial owners are independent of and not connected with the Company. The Directors further confirm that the International Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the "Placing Guidelines") and no Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or any connected clients (as defined in paragraph 5(1) of the Placing Guidelines) or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. None of the Offer Shares subscribed by the placees or the public has been financed directly or indirectly by any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees or the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. No placee will, individually, be placed with more than $10 \%$ of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that: (i) none of the placees under the International Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering; (ii) the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08(1)(a) of the Listing Rules; (iii) the three largest public shareholders of the Company do not hold more than $50 \%$ of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.


## Over-allotment Option

- In connection with the Global Offering, the Company has granted the Overallotment Option to the International Underwriters exercisable by the Joint Global Coordinators (for themselves and on behalf of the International Underwriters) at any time from the Listing Date until 17 January 2021, being the 30th day after the last date for lodging applications under the Hong Kong Public Offering, to require the Company to issue and allot up to an aggregate of $51,375,000$ additional Shares, representing in aggregate $15 \%$ of the Shares initially being offered under the Global Offering, at the final Offer Price to cover over-allocations in the International Placing. There has been an over-allocation of 51,370,000 Shares in the International Placing and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between Ruide BVI and the Stabilising Manager. Such borrowed Shares will be covered by exercising the Over-allotment Option in full or in part or by making purchases by the Stabilising Manager (or through its affiliates or any person acting for it ) in the secondary market at prices that do not exceed the final Offer Price, or by a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Company's website at www.ruilizx.com and the Stock Exchange's website at www.hkexnews.hk. As of the date of this announcement, the Over-allotment Option has not been exercised.


## Lock-up Undertakings

- The Company, the Controlling Shareholders, the Pre-IPO Investors and Cornerstone Investors are subject to certain lock-up undertakings as set out in the paragraph headed "Lock-up Undertakings" in this announcement.


## Results of Allocation

- The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:
- in the announcement to be posted on the Company's website at www.ruilizx.com and the Stock Exchange's website at www.hkexnews.hk by no later than 8:00 a.m. on Thursday, 24 December 2020;
- from the designated results of allocations website at www.tricor.com.hk/ipo/results (or www.hkeipo.hk/IPOResult) or the "Allotment Result" function in the IPO App with a "search by ID Number/Business Registration Number" function on a 24 -hour basis from 8:00 a.m. on Thursday, 24 December 2020 to 12:00 midnight on Thursday, 31 December 2020;
- by telephone enquiry line by calling (852) 36918488 between 9:00 a.m. and 6:00 p.m. from Thursday, 24 December 2020 to Wednesday, 30 December 2020 (excluding Saturday and Sunday or public holiday in Hong Kong);
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 24 December 2020 to Tuesday, 29 December 2020 at all the receiving bank's designated branches and sub-branches.
- The final Offer Price, level of indication of interests in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Thursday, 24 December 2020 on the Company's website at www.ruilizx.com and the Stock Exchange's website at www.hkexnews.hk.


## Despatch/Collection of Share Certificates/Refund Cheques

- Applicants who have applied for $1,000,000$ or more Hong Kong Offer Shares on WHITE Application Forms or the HK eIPO White Form service and have provided all information as required by the relevant Application Forms and have been successfully or partially successfully allocated Hong Kong Offer Shares may collect their Share certificate(s) from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 24 December 2020 or such other date as notified by the Company.
- Share certificates for Hong Kong Offer Shares allotted to applicants who applied on WHITE Application Forms or through the HK eIPO White Form service, which are either not eligible for personal collection, or which are eligible but are not collected in person within the time specified for collection, are expected to be dispatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on Thursday, 24 December 2020.
- Wholly or partially successful applicants who applied on YELLOW Application Forms or by giving electronic application instructions to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant's stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their YELLOW Application Forms or any designated CCASS Participants giving electronic application instructions on their behalf on Thursday, 24 December 2020, or on any other date determined by HKSCC or HKSCC Nominees.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied for $1,000,000$ Hong Kong Offer Shares or more on WHITE or YELLOW Application Forms and have provided all information required by their WHITE or YELLOW Application Forms may collect their refund cheque(s) from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 24 December 2020, or such other date as notified by the Company.
- Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares and have provided all information required by their WHITE Application Forms or the HK eIPO White Form service and their application is wholly or partially successful, will have their refund cheque(s) and/or share certificate(s) sent to their address on the relevant Application Forms on Thursday, 24 December 2020, by ordinary post and at their own risk.
- Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under YELLOW Application Forms will have their refund cheque(s) sent to the address on the relevant Application Form on Thursday, 24 December 2020, by ordinary post and at their own risk.
- Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using WHITE or YELLOW Application Forms, which are either not eligible for personal collection or which are eligible but are not collected in person, are expected to be dispatched by ordinary post to those addresses specified in the relevant applications at their own risk on Thursday, 24 December 2020.
- For applicants who have applied for the Hong Kong Offer Shares through the HK eIPO White Form service and paid the application monies through a single bank account, refund monies (if any) will be dispatched to their application payment bank account in the form of e-Auto Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares through HK eIPO White Form service and paid the application monies through multiple bank accounts, refund monies (if any) will be dispatched to the address specified on the applications in the form of refund cheque(s) by ordinary post and at their own risk on Thursday, 24 December 2020.
- Refund monies (if any) for applicants who applied by giving electronic application instructions to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Thursday, 24 December 2020.
- Share certificates will only become valid at 8:00 a.m. on Monday, 28 December 2020 provided that the Global Offering has become unconditional and the right of termination described in the section headed "Underwriting" in the Prospectus has not been exercised. Investors who trade shares prior to the receipt of Share certificates or the Share certificates becoming valid do so at their own risk. The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares. No receipt will be issued for application monies received.


## Public Float

- The Company confirms that immediately following the completion of the Global Offering, the number of issued Shares in public hands is expected to represent approximately $46.0 \%$ of the total number of issued Shares (before exercise of the Over-allotment Option) and approximately $47.3 \%$ of the total number of issued Shares (assuming the Over-allotment Option is exercised in full) and will satisfy the minimum percentage as prescribed by Rule 8.08 of the Listing Rules.


## Commencement of Dealings

- Assuming the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Monday, 28 December 2020, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, 28 December 2020. The Shares will be traded in board lots of 10,000 Shares each. The stock code of the Shares is 2135 .

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and respective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

## OFFER PRICE

The final Offer Price has been determined at HK $\$ 0.40$ per Offer Share (excluding brokerage of $1 \%$, the SFC transaction levy of $0.0027 \%$ and the Stock Exchange trading fee of $0.005 \%$ ).

## NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the final Offer Price of HK $\$ 0.40$ per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting fees and commissions and other estimated expenses payable by the Company in relation to the Global Offering and assuming the Over-allotment Option is not exercised, are estimated to be approximately HK $\$ 70.4$ million. The Company currently intends to apply such net proceeds in accordance with the purposes set out in the section headed "Future Plans and Use of Proceeds" in the Prospectus, as follows:

- approximately HK $\$ 19.7$ million (equivalent to approximately $28.0 \%$ of our total estimated net proceeds) will be used for renovating all our existing aesthetic medical institutions and expand our Hangzhou Raily, Raily Tiange and Wuhu Raily, in order to increase capacity, refresh our brand image and expand our market share;
- approximately HK $\$ 19.7$ million (equivalent to approximately $28.0 \%$ of our total estimated net proceeds) will be used for funding the capital expenditure and initial operating costs for establishing our new aesthetic medical institution in Shanghai City;
- approximately HK $\$ 10.6$ million (equivalent to approximately $15.0 \%$ of our total estimated net proceeds) will be used for potential strategic acquisition of aesthetic medical institutions in Zhejiang Province in the PRC;
- approximately $\mathrm{HK} \$ 7.8$ million (equivalent to approximately $11.0 \%$ of our total estimated net proceeds) will be used for the purchase of aesthetic medical service equipment and medical consumables to improve certain aesthetic medical procedures and to extend the spectrum of our aesthetic medical service;
- approximately HK $\$ 5.6$ million (equivalent to approximately $8.0 \%$ of our total estimated net proceeds) will be used for active promotion of our brand; and
- approximately HK $\$ 7.0$ million (equivalent to approximately $10.0 \%$ of our total estimated net proceeds) for our working capital and other general corporate purposes.

If the Over-allotment Option is exercised in full, the Company will receive additional net proceeds of approximately $\mathrm{HK} \$ 20.6$ million for $51,375,000$ Shares to be issued upon the exercise of Over-allotment Option. The additional amount raised will be applied to the above purposes in the proportions stated above.

For further information, please refer to the section headed "Future Plans and Use of Proceeds" in the Prospectus.

## APPLICATION AND INDICATIONS OF INTEREST

## Hong Kong Public Offering

The Offer Shares initially offered under the Hong Kong Public Offering have been very significantly oversubscribed.

At the close of the application lists at 12:00 noon on Friday, 18 December 2020, a total of 138,113 valid applications have been received pursuant to the Hong Kong Public Offering on (i) WHITE and YELLOW Application Forms, (ii) through giving electronic application instructions to HKSCC via CCASS, and (iii) to the HK eIPO White Form Service Provider under the HK eIPO White Form service for a total of 13,218,870,000 Hong Kong Offer Shares, representing approximately 386.0 times of the $34,250,000$ Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

Out of the 138,113 valid applications for a total of $13,218,870,000$ Hong Kong Offer Shares:

- 137,879 valid applications for a total of $9,621,590,000$ Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK $\$ 0.40$ per Offer Share (excluding brokerage of $1.0 \%$, SFC transaction levy of $0.0027 \%$ and Stock Exchange trading fee of $0.005 \%$ ) of HK $\$ 5$ million or less (equivalent to approximately 561.7 times of the $17,130,000$ Shares initially available for allocation in pool A of the Hong Kong Public Offering); and
- 234 valid applications for a total of $3,597,280,000$ Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK $\$ 0.40$ per Offer Share (excluding brokerage of $1.0 \%$, SFC transaction levy of $0.0027 \%$ and Stock Exchange trading fee of $0.005 \%$ ) of more than HK $\$ 5$ million (equivalent to approximately 210.1 times of the $17,120,000$ Shares initially available for allocation in pool B of the Hong Kong Public Offering).

One application has been rejected due to bounced cheques. No invalid applications have been identified for not having been completed in accordance with the instructions on the Application Forms. 300 multiple applications or suspected multiple applications have been identified and rejected. No application for more than 17,120,000 Hong Kong Offer Shares has been identified.

As the over-subscription in the Hong Kong Public Offering represents 100 times or more the total number of Offer Shares initially available under the Hong Kong Public Offering, the re-allocation procedure as disclosed in the section headed "Structure of the Global Offering - Hong Kong Public Offering - Re-allocation" in the Prospectus has been applied and $137,000,000$ Offer Shares have been re-allocated from the International Placing to the Hong Kong Public Offering. The final number of Offer Shares under the Hong Kong Public Offering is $171,250,000$ Offer Shares, representing $50 \%$ of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), and being allocated to 8,710 successful applicants under the Hong Kong Public Offering.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set forth in the paragraph "Basis of Allotment under the Hong Kong Public Offering" below in this announcement.

## INTERNATIONAL PLACING

The Offer Shares initially offered under the International Placing have been just sufficiently subscribed, and an over-allocation of $51,370,000$ Shares was made in the International Placing. A total of $342,915,000$ International Placing Shares (including the subscription amount of the Cornerstone Investors) have been subscribed, represented approximately 1.1 times of the total number of $308,250,000$ International Placing Shares initially available for subscription under the International Placing. After re-allocation of the Offer Shares to the Hong Kong Public Offering from the International Placing, the final number of Offer Shares under the International Placing is $171,250,000$ Shares, representing $50 \%$ of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). There has been an over-allocation of 51,370,000 Offer Shares and there are a total of 149 placees under the International Placing. A total number of 31 placees have been allotted 5 board lots of Shares or less, representing approximately $20.81 \%$ of total number of placees under the International Placing. These placees have been allotted approximately $0.43 \%$ of the $222,620,000$ Offer Shares available under the International Placing after reallocation and approximately $0.24 \%$ of the Offer Shares under the Global Offering inclusive of the over-allocation of 51,370,000 Shares. A total number of 29 placees have been allotted 4 board lots of Shares or less, representing approximately $19.46 \%$ of total number of placees under the International Placing. These placees have been allotted approximately $0.39 \%$ of the $222,620,000$ Offer Shares available under the International Placing after reallocation and approximately $0.22 \%$ of the Offer Shares under the Global Offering inclusive of the over-allocation of 51,370,000 Shares. A total number of 27 placees have been allotted 3 board lots of Shares or less, representing approximately $18.12 \%$ of total number of placees under the International Placing. These placees have been allotted approximately $0.35 \%$ of the $222,620,000$ Offer Shares available under the International Placing after reallocation and approximately $0.20 \%$ of the Offer Shares under the Global Offering inclusive of the over-allocation of 51,370,000 Shares. A total number of two placees have been allotted 2 board lots of Shares or less, representing approximately $1.34 \%$ of total number of placees under the International Placing. These placees have been allotted approximately $0.01 \%$ of the $222,620,000$ Offer Shares available under the International Placing after reallocation and approximately $0.01 \%$ of the Offer Shares under the Global Offering inclusive of the over-allocation of $51,370,000$ Shares. One placee has been allotted one board lot of Shares, representing approximately $0.67 \%$ of total number of placees under the International Placing. This placee has been allotted less than $0.01 \%$ of the $222,620,000$ Offer Shares available under the International Placing after reallocation and less than $0.01 \%$ of the Offer Shares under the Global Offering inclusive of the over-allocation of $51,370,000$ Shares.

## Cornerstone Investors

Based on the final Offer Price of HK $\$ 0.40$ per Offer Share (exclusive of brokerage of $1.0 \%$, SFC transaction levy of $0.0027 \%$ and Stock Exchange trading fee of $0.005 \%$ ) and pursuant to the Cornerstone Investment Agreements with the Cornerstone Investors as disclosed in the section headed "Cornerstone Investors" in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined as set out below:

| Name of the <br> Cornerstone Investors | Amount of Investment (HK\$ million) | Number <br> of Shares <br> subscribed | Approximate percentage of Offer Shares in the Global Offering (assuming the Over-allotment Option is not exercised) | Approximate percentage of the total issued share capital immediately following completion of the Global Offering (assuming the Over-allotment Option is not exercised) | Approximate percentage of Offer Shares in the Global <br> Offering (assuming the Over-allotment Option is exercised in full) | Approximate percentage of the total issued share capital immediately following completion of the Global Offering (assuming the Over-allotment Option is exercised in full) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Haohai Healthcare | 20.0 | 50,000,000 | 14.6\% | 2.4\% | 12.7\% | 2.4\% |
| Tu Yi HK | 10.0 | 25,000,000 | 7.3\% | 1.2\% | 6.3\% | 1.2\% |
| Total | 30.0 | 75,000,000 | 21.9\% | 3.6\% | 19.0\% | 3.6\% |

To the best of the Directors' knowledge, information and belief having made all reasonable enquiry, each of the Cornerstone Investors is an Independent Third Party, and is independent of each other, our Group, our connected person(s) and their respective associate(s) is not a connected person, associate (as defined in the Listing Rules) or existing Shareholder of our Group. None of the Cornerstone Investors are accustomed to take instructions from the Company, the Directors, the chief executive of the Company, the Controlling Shareholders, the substantial shareholders of the Company or the existing Shareholders or any of its subsidiaries or their respective close associates, in relation to the acquisition, disposal, voting or other disposition of the Offer Shares; and none of the subscription of the Offer Shares by the Cornerstone Investors is financed, directly or indirectly, by the Company, the Directors, the chief executive of the Company, the Controlling Shareholders, the substantial shareholders of the Company or the existing Shareholders or any of its subsidiaries or their respective close associates. There are no side arrangements or agreements between the Company and the Cornerstone Investors or any benefit, direct or indirect, conferred on the Cornerstone Investors by virtue of or in relation to the abovementioned cornerstone investments, other than a guaranteed allocation of the relevant Offer Shares at the final Offer Price.

The investment contributed by the Cornerstone Investors will form part of the International Placing. The International Placing Shares to be subscribed for by the Cornerstone Investors (i) will be fully paid prior to Listing; (ii) will rank pari passu in all respects with the other fully paid Shares in issue upon completion of the Global Offering and the Capitalization Issue; and (iii) will be counted towards the public float of the Company under Rule 8.08 of the Listing Rules.

Immediately following completion of the Global Offering and the Capitalization Issue, the Cornerstone Investors will not have any representation on the Board, nor will any of the Cornerstone Investors become a substantial shareholder (as defined under the Listing Rules) of the Company.

The Cornerstone Investors have agreed that,
(i) it will not at any time, in the case of Haohai Healthcare being 12 months and in the case of Tu Yi HK being six months, following the Listing Date (the "Lock-up Period") (a) offer, pledge, charge, sell, offer to sell, contract or agree to sell, mortgage, assign, lend, grant, create, transfer or otherwise dispose of any legal or beneficial interest (including by creation of or an agreement to create or sell or grant or agreeing to sell or grant any option or contract to purchase or any warrant or right or subscribe for, or to purchase or purchasing any option or contract to sell) in the Shares to be subscribed pursuant to the Cornerstone Investment Agreement (the "Relevant Shares") or any securities convertible into or exercisable or exchangeable for, or that represent any rights to receive, the Relevant Shares; (b) enter into any swap, derivative or other arrangement that transfers to another, in whole or in part, any of the economic consequences or incidents of ownership (including legal or beneficial) of the Relevant Shares or securities; (c) allow itself to undergo a change of control (as defined in the Takeovers Codes) at the level of its ultimate beneficial owner; (d) enter into any transaction with the same economic effect as any transaction described in paragraphs (a), (b) and (c) above including in relation to any interest in any company or entity holding any of the Relevant Shares; or (e) agree or contract to, or publicly announce any intention to enter into, any transaction described in paragraphs (a), (b), (c) and (d) above; and
(ii) at any time after the expiry of the Lock-up Period, in the event that the Cornerstone Investors enter into, agree or contract to, or publicly announce an intention to enter into any transactions described in paragraphs (i) above, (a) it shall notify the Company, the Joint Global Coordinators and the Sole Sponsor in writing prior to entering into any such transactions; (b) it shall use its best endeavors to ensure that it will not create a disorderly or false market in the shares of the Company and comply with all applicable Laws and regulations and rules of securities exchanges of all competent jurisdictions including the Listing Rules, the Companies Ordinance, the Companies (WUMP) Ordinance and the SFO; and (c) it shall not allow itself to undergo a change of control (as defined in the Takeovers Codes) at the level of its ultimate beneficial owner.

Each of the Cornerstone Investors may transfer the Shares so subscribed to its wholly-owned subsidiary in certain limited circumstances, such as a written undertaking provided by such wholly-owned subsidiary prior to such transfer, in favour of our Company, the Joint Global Coordinators and the Sole Sponsor, that it will be bound by the obligations imposed on the relevant Cornerstone Investor under the Cornerstone Investment Agreement.

## Compliance with Placing Guidelines

None of the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters or their respective affiliates, companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has been placed with any Offer Shares for its own benefit under the Global Offering. The Directors confirm that, no Offer Shares have been allocated to placees who are Directors, existing shareholders of the Company or beneficial owners of Shares and/or any securities of the Company's subsidiaries or their respective close associates and core connected persons of the Company within the meaning of the Listing Rules, whether in their own names or through nominees, and that all placees and the public who has subscribed for the Offer Shares and their beneficial owners are independent of and not connected with the Company. The Directors further confirm that the International Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the "Placing Guidelines") and no Offer Shares under the International Placing placed by or through the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or any connected clients (as defined in paragraph 5(1) of the Placing Guidelines) or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. None of the Offer Shares subscribed by the placees or the public has been financed directly or indirectly by any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees or the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. No placee will, individually, be placed with more than $10 \%$ of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that: (i) none of the placees under the International Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering; (ii) the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08(1)(a) of the Listing Rules; (iii) the three largest public shareholders of the Company do not hold more than $50 \%$ of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

## OVER-ALLOTMENT OPTION

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters exercisable by the Joint Global Coordinator (for themselves and on behalf of the International Underwriters) at any time from the Listing Date until 17 January 2021, being the 30th day after the last date for lodging applications under the Hong Kong Public Offering, to require the Company to issue and allot up to an aggregate of $51,375,000$ additional Shares, representing in aggregate $15 \%$ of the Shares initially being offered under the Global Offering, at the final Offer Price to cover overallocations in the International Placing. There has been an over-allocation of 51,370,000 Shares in the International Placing and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between Ruide BVI and the Stabilising Manager. Such borrowed Shares will be covered by exercising the Over-allotment Option in full or in part or by making purchases by the Stabilising Manager (or through its affiliates or any person acting for it) in the secondary market at prices that do not exceed the final Offer Price, or by a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Company's website at www.ruilizx.com and the Stock Exchange's website at www.hkexnews.hk. As of the date of this announcement, the Over-allotment Option has not been exercised.

## LOCK-UP UNDERTAKINGS

The Company, the Controlling Shareholders, the Pre-IPO Investors and Cornerstone Investors have provided lock-up undertakings (the "Lock-up Undertakings") in respect of the Shares. The major terms of the Lock-up Undertakings are as follows:
Name
The Company (subject
to lock-up obligations
pursuant to the Listing
Rules and the Hong Kong
Underwriting Agreement)

## Controlling Shareholders

Mr . Fu and Ruide BVI
Number of
Shares subject
to the Lock-up
Undertakings
after Listing
N/A

## Percentage of

shareholding in

## the Company

 subject to the Lock-upUndertakings
after Listing ${ }^{(1)}$
Last day of the Lockup Period

N/A 27 June 2021 ${ }^{(2)}$
$1,109,283,463$
53.98\%

27 June 2021 (First Six-month Period)

27 December 2021
(Second Six-month Period) ${ }^{(3)}$

## Pre-IPO Investors

Success Concept
Youxin Management
85,633,658

Beauty Milkway
86,586,104
129,128,745
Mr. Cheng Lei Jack
Huamei Medical
32,469,792

Shanghai Paibo
Shanghai Donghua

## Cornerstone Investors

| Haohai Healthcare | 50,000,000 | 2.43\% | 27 December $2021^{(5)}$ |
| :---: | :---: | :---: | :---: |
| Tu Yi HK | 25,000,000 | 1.22\% | 27 June 2021 ${ }^{(5)}$ |
| Total | 1,787,500,000 | 86.98\% |  |

Notes:
(1) Assuming that the Over-allotment Option is not exercised and no Shares are issued under the Share Option Scheme.
(2) The Company may not issue Shares prior to the indicated date except otherwise permitted by the Listing Rules.
(3) The Controlling Shareholders stated herein shall not (a) dispose of any Shares in the First Six-month Period; and (b) dispose of Shares in the Second Six-month Period if immediately following such disposal the Controlling Shareholders would (a) cease to be the Controlling Shareholders; (b) cease to be a member of the group of Controlling Shareholders; or (c) together with other members, cease to be a group of Controlling Shareholders for the purpose of the Listing Rules.
(4) Each of the Pre-IPO Investors shall not dispose of any of the Offer Shares acquired before the Global Offering prior to the indicated date.
(5) Each of the Cornerstone Investors shall not dispose of any of the Offer Shares acquired in the Global Offering prior to the indicated date. For more details, please refer to the paragraph headed "International Placing - Cornerstone Investors" in this announcement.

## BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed "Structure of the Global Offering - Conditions of the Hong Kong Public Offering" in the Prospectus, valid applications made by the public on WHITE and YELLOW Application Forms and by electronic application instructions given to HKSCC via CCASS or to the designated HK eIPO White Form service provider under the HK eIPO White Form service will be conditionally allocated on the basis set out below:

SHARES
APPLIED FOR

NO. OF VALID
APPLICATIONS

## BASIS OF ALLOTMENT/BALLOT

POOL A

10,000
96,114
20,000
30,000
40,000
50,000
60,000
70,000
80,000
90,000
100,000
200,000
300,000
400,000
500,000
600,000
700,000
800,000
900,000
1,000,000
2,000,000
3,000,000
4,000,000

5,000,000

6,000,000

7,000,000
8,000,000

9,000,000

10,000,000
12,000,000
16

2,884 out of 96,114 applicants to receive 10,000 shares
635 out of 14,042 applicants to receive 10,000 shares
190 out of 3,512 applicants to receive 10,000 shares
140 out of 2,187 applicants to receive 10,000 shares
243 out of 3,233 applicants to receive 10,000 shares
92 out of 1,080 applicants to receive 10,000 shares
50 out of 521 applicants to receive 10,000 shares
67 out of 632 applicants to receive 10,000 shares
51 out of 441 applicants to receive 10,000 shares
864 out of 6,906 applicants to receive 10,000 shares 491 out of 2,582 applicants to receive 10,000 shares
349 out of 1,365 applicants to receive 10,000 shares 460 out of 1,436 applicants to receive 10,000 shares 330 out of 941 applicants to receive 10,000 shares 110 out of 303 applicants to receive 10,000 shares 74 out of 191 applicants to receive 10,000 shares 104 out of 259 applicants to receive 10,000 shares 45 out of 105 applicants to receive 10,000 shares 486 out of 1,080 applicants to receive 10,000 shares 305 out of 423 applicants to receive 10,000 shares 184 out of 204 applicants to receive 10,000 shares 10,000 shares plus 2 out of 84 applicants to receive an additional 10,000 shares
10,000 shares plus 12 out of 96 applicants to receive an additional 10,000 shares
10,000 shares plus 9 out of 31 applicants to receive an $0.22 \%$ additional 10,000 shares
10,000 shares plus 7 out of 19 applicants to receive an $0.20 \%$ additional 10,000 shares
10,000 shares plus 16 out of 29 applicants to receive $0.19 \%$ an additional 10,000 shares
10,000 shares plus 7 out of 12 applicants to receive an additional 10,000 shares
10,000 shares plus 21 out of 35 applicants to receive an additional 10,000 shares
10,000 shares plus 13 out of 16 applicants to receive an additional 10,000 shares
3.00\%
2.26\%
1.80\%
1.60\%
1.50\%
1.42\%
$1.37 \%$
1.33\%
1.28\%
1.25\%
0.95\%
0.85\%
0.80\%
0.70\%
0.61\%
0.55\%
0.50\%
0.48\%
0.45\%
0.36\%
0.30\%
$0.26 \%$
$0.23 \%$
0.18\%
0.16\%
0.15\%

APPROXIMATE

## PERCENTAGE

ALLOTTED OF THE TOTAL
NO. OF SHARES APPLIED FOR

TOTAL 137,879


## RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.ruilizx.com and the Stock Exchange's website at www.hkexnews.hk by no later than 8:00 a.m. on Thursday, 24 December 2020;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result (or www.hkeipo.hk/IPOResult) or the "Allotment Result" function in the IPO App with a "search by ID Number/Business Registration Number" function on a 24 -hour basis from 8:00 a.m. on Thursday, 24 December 2020 to $12: 00$ midnight on Thursday, 31 December 2020;
- by telephone enquiry line by calling (852) 36918488 between 9:00 a.m. and 6:00 p.m. from Thursday, 24 December 2020 to Wednesday, 30 December 2020 (excluding Saturday and Sunday or public holiday in Hong Kong);
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 24 December 2020 to Tuesday, 29 December 2020 at the designated branches and sub-branches of the receiving bank, DBS Bank (Hong Kong) Limited, as set out below:

| District | Branch Name | Address |
| :--- | :--- | :--- |
| Hong Kong Island | United Centre Branch |  <br> Shops 2032-2034 on 2/F <br> United Centre |
|  |  | 95 Queensway <br> Admiralty |
| Kowloon |  | 2/F, Wofoo Commercial Building |
|  |  |  |
| Nathan Road | SME Banking Centre | 574-576 Nathan Road <br> Mongkok |
| New Territories | Sheung Shui Branch | G/F, 5 San Tsoi Street |

Applicants who wish to obtain their results of allocations are encouraged to make use of the Company's Hong Kong Public Offering allocation results enquiry line or to use the designated results of allocations website at www.tricor.com.hk/ipo/result (alternatively: www.hkeipo.hk/IPOResult).

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Thursday, 24 December 2020 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

The final Offer Price, level of indication of interests in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Thursday, 24 December 2020 on the Company's website at www.ruilizx.com and the Stock Exchange's website at www.hkexnews.hk.

## SHAREHOLDING CONCENTRATION ANALYSIS

Set out below is a summary of allotment results under the Global Offering:

- subscription and number of Shares held by the top 1, 5, 10, 15, 20 and 25 of the placees out of the International Placing, total Offer Shares and total issued Shares of the Company upon Listing:

| Placee | Subscription ${ }^{\text {(Note I) }}$ | Shares held following the Global Offering | Subscription <br> as \% of International <br> Placing (assuming no exercise of the Overallotment Option) ${ }^{(\text {Note } 2)}$ | Subscription as \% of International Placing (assuming full exercise of the Overallotment Option) | Subscription as \% of the total Offer Shares (assuming no exercise of the Overallotment Option) ${ }^{\text {Note } 2)}$ | Subscription as \% of the total Offer Shares (assuming full exercise of the Overallotment Option) | \% of the total issued Shares (assuming no exercise of the Overallotment Option) | \% of total issued Shares (assuming full exercise of the Overallotment Option) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Top 1 | 50,000,000 | 50,000,000 | 29.2\% | 22.5\% | 14.6\% | 12.7\% | 2.4\% | 2.4\% |
| Top 5 | 103,790,000 | 103,790,000 | 60.6\% | 46.6\% | 30.3\% | 26.4\% | 5.1\% | 4.9 |
| Top 10 | 132,420,000 | 132,420,000 | 77.3\% | 59.5\% | 38.7\% | 33.6\% | 6.4\% | 6.3 |
| Top 15 | 147,880,000 | 147,880,000 | 86.4\% | 66.4\% | 43.2\% | 37.5\% | 7.2\% | $7.0 \%$ |
| Top 20 | 160,230,000 | 160,230,000 | 93.6\% | 72.0\% | 46.8\% | 40.7\% | 7.8\% | 7.6 |
| Top 25 | 170,810,000 | 170,810,000 | 99.7\% | 76.7\% | 49.9\% | 43.4\% | 8.3\% | 8.1\% |

- subscription and number of Shares held by the top 1, 5, 10, 15, 20 and 25 of the Shareholders out of the Global Offering, total Offer Shares and total issued Shares of the Company upon Listing:

| Shareholder | Subscription ${ }^{\text {(Note l) }}$ | Shares held following the Global Offering | Subscription as \% of International Placing (assuming no exercise of the Overallotment Option) ${ }^{\text {(Note } 2)}$ | Subscription as $\%$ of International Placing (assuming full exercise of the Overallotment Option) | Subscription as \% of the total Offer Shares (assuming no exercise of the Overallotment Option) ${ }^{(\text {Note } 2)}$ | Subscription as $\%$ of the total Offer Shares (assuming full exercise of the Overallotment Option) | $\%$ of total issued Shares (assuming no exercise of the Overallotment Option) | \% of total issued Shares (assuming full exercise of the Overallotment Option) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Top 1 | - | 1,109,283,463 | - | - | - | - | 54.0\% | 52.7\% |
| Top 5 | - | 1,549,487,220 | - | - | - | - | 75.4\% | 73.6\% |
| Top 10 | 75,000,000 | 1,787,500,000 | 43.8\% | 33.7\% | 21.9\% | 19.0\% | 87.0\% | 84.9\% |
| Top 15 | 116,520,000 | 1,829,020,000 | 68.0\% | 52.3\% | 34.0\% | 29.6\% | 89.0\% | 86.8\% |
| Top 20 | 139,600,000 | 1,852,100,000 | 81.5\% | 62.7\% | 40.8\% | 35.4\% | 90.1\% | 87.9\% |
| Top 25 | 152,880,000 | 1,865,380,000 | 89.3\% | 68.7\% | 44.6\% | 38.8\% | 90.8\% | 88.6\% |

Notes:

1. The number of Shares under subscription includes over-allocated Shares.
2. The number of Shares under subscription includes over-allocated Shares, while the number of Shares in the International Placing does not take into account the Shares to be allotted and issued upon the exercise of the Over-allotment Option.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

Results of Applications Made by WHITE Application Forms or HK eIPO White Form
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants using WHITE Application Forms or HK eIPO White Form and the number of Hong Kong Offer Shares conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．
以白色申請表格或網上白表提出申請的配發結果
以下為使用白色申請表格或網上白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

| Identification document number（s） | No．of Shares allotted | Identification document number（s） | No．of Shares allotted | Identification document number（s） | No．of Shares allotted | Identification document number（s） | No．of Shares allotted |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 |
| 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 |
| C0185130 | 10，000 |  |  |  |  |  |  |
| C5868686 | 10，000 |  |  |  |  |  |  |
| D6451552 | 10，000 |  |  |  |  |  |  |
| E4388791 | 10，000 |  |  |  |  |  |  |
| E9101865 | 10，000 |  |  |  |  |  |  |
| G255794A | 10，000 |  |  |  |  |  |  |
| G3585696 | 10，000 |  |  |  |  |  |  |
| K0548200 | 10，000 |  |  |  |  |  |  |
| K3648435 | 10，000 |  |  |  |  |  |  |
| K4955609 | 10，000 |  |  |  |  |  |  |
| K7590970 | 10，000 |  |  |  |  |  |  |
| R0265496 | 10，000 |  |  |  |  |  |  |
| XG425348 | 10，000 |  |  |  |  |  |  |

Results of Applications Made by YELLOW Application Forms（Through Designated CCASS Clearing／Custodian Participants） The followings are the identification document numbers（where supplied）of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing／Custodian Participants and the number of Hong Kong Offer Shares conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．以黃色申請表格提出申請的配發結果（透過指定中央結算系統結算／託管商參與者）
以下為使用黃色申請表格透過指定中央結算系統結算／託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

| Identification | No．of | Identification | No．of | Identification | No．of | Identification | No．of |
| :--- | ---: | ---: | ---: | :--- | ---: | ---: | ---: | ---: |
| document | Shares | document | Shares | document | Shares | document | Shares |
| number（s） | allotted | number（s） | allotted | number（s） | allotted | number（s） | allotted |
| 身份證明 | 爑配發 | 身份證明 | 爑配發 | 身份證明 | 爑配發 | 身份證明 | 爑配發 |
| 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號石馬 | 股份數目 |
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| B4153559 | 10,000 |  |  |  |  |  |  |
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| Y0056098 | 10,000 |  |  |  |  |  |  |
| Y6271128 | 10,000 |  |  |  |  |  |  |

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
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以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification
document
number（s）
身份證明
文件號碼
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0007116 001060615 001061668 0010618 001062839 001062946 001076213 001096023 001123418 001142521 001144047 001150827 001160020 00117587 X 001195405 001200061 001206514 001238112 001244039 0014462 001532041 002010310 002020239 002035815 00204091 X 002070419 002073066 00207595X 002085038 002112727 002121137 002122412 0021354 002140413 002181937 002201229 002683200 002693100 0027335 003041310 003045722 0030695 003076655 003093626 003100011 003100056 003104815 0031063 0031128 003145910 003152728 003162210 003169288 003238975 003271428 0035296 0036876 0040080 004013419 0040319 004050429 004070157 004083245 004091415 004100075 004124446

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Identification document number（s）身份證明文件號碼
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| allotted | number（s） | allotted |
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| 10，000 | 012163721 | 10，000 |
| 10，000 | 01217333X | 10，000 |
| 10，000 | 012203016 | 10，000 |
| 10，000 | 012234323 | 10，000 |
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| 10，000 | 012607400 | 10，000 |
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| 10，000 | 03100637 | 10，000 |

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
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透過中央結算系統向香港結算發出電子認購指示申請的配發結果
以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

| Identification | No．of | Identification | No．of | Identification | No．of | Identification | No．of |
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| document | Shares | document | Shares | document | Shares | document | Shares |
| number（s） | allotted | number（s） | allotted | number（s） | allotted | number（s） | allotted |
| 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 |
| 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 |
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| 03280625 | 10，000 | 07185827 | 10，000 | 0C6725536 | 10，000 | 0K5892368 | 10，000 |
| 03311222 | 10，000 | 07219313 | 10，000 | 0D0767795 | 10，000 | 0K6159982 | 10，000 |
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| 04010028 | 10，000 | 07223025 | 10，000 | 0D2083052 | 10，000 | 0K6424260 | 10，000 |
| 04012036 | 10，000 | 07230632 | 10，000 | 0D2312108 | 10，000 | 0K6474039 | 10，000 |
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| 06126331 | 10，000 | 09200419 | 10，000 | 0H4472545 | 10，000 | 0P6327536 | 10，000 |
| 06151514 | 10，000 | 09201253 | 10，000 | 0H4865202 | 10，000 | 0P6384769 | 10，000 |

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透過中央結算系統向香港結算發出電子認購指示申請的配發結果
以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification
document
number（s）
身份證明
文件號碼
0P6770804 0P6807775 0P7202923 0P7228647 0P7431426 0P7796793 0P7838976 0P7841047 0P792483A 0P7935238 0P8008519 0P855128A 0P8660828 0P8903933 0P9206004 0P9492783 0P9545119 0P9644893 0P964639A 0P9668075 0R084271A 0R1027572 OR1444580 0R1634320 0R1673792 0R1841830 0R1946691 0R2647884 OR2929502 OR2966718 0R3063533 0R3161128 0R3265772 0R3365602 0R379337A OR4046918 OR4070509 0R410165A 0R4112651 0R4322605 OR4489666 OR4679430 0R5013126 OR5013401 0R5163861 0R5288095 0R529995A 0R531665A 0R5355809 OR5553392 OR5683954 OR5798530 OR6047482 0R6256790 0R6281450 0R6328716 0R6418669 0R6448525 OR6492052 OR6560651 0R664961A 0R6742210 0R6766594 0R6768465 0R6804453 0R6897249 0R6990583 0R7132211 0R7145887 0R7919475 0R8026571

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| Identification | No．of |
| :--- | ---: |
| document | Shares |
| number（s） | allotted |
| 身份證明 | 獲配發 |
| 文件唬碼 | 股份數目 |

Identification
document
number（s）
身份證明
文件號碼 No．of
Shares
allotted
獲配發
股份數目 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10,000
10,000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 330，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．

## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number（s）
身份證明文件號碼
10193037 10204560 102056826 10206611 102081027 10210936 102142830 102164025 102232736 10224578x 102266416 102272939 10228001x 102280626 10232532 1024097X 10243124 10245046 10250519 1025355x 10263934 10272773 10284726 10290012 10290018 10290812 10300538 103011019 10304070 103074213 1030772H 103121116 103185592 103200024 103200091 103205441 103221210 103222746 103259066 103266814 10328004 X 10390910 104018778 10407979 104100510 104110094 104110335 104118420 104121618 104132345 104160563 104163516 104180515 104203033 104224513 104240030 104262214 10428102 X 105010812 105012528 105050026 105062789 105066120 105122451 105133511 105137510 105180013 105249125 105260712 105290199 10603421 X

| No．of | Identification |
| :---: | :---: |
| Shares | document |
| allotted | number（s） |
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| 股份數目 | 文件號碼 |
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| 10，000 | 106120314 |
| 10，000 | 10616363 X |
| 10，000 | 10618501X |
| 10，000 | 106200029 |
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| 10，000 | 11010419 |
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| No．of | Identification |
| :---: | :---: |
| Shares | document |
| allotted | number（s） |
| 獲配發 | 身份證明 |
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| No．of | Identification | No．of |
| :---: | :---: | :---: |
| Shares | document | Shares |
| allotted | number（s） | allotted |
| 獲配發 | 身份證明 | 獲配發 |
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| 10，000 | 112033875 | 10，000 |
| 10，000 | 112035918 | 10，000 |
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| 10，000 | 112141027 | 10，000 |
| 10，000 | 11214152X | 10，000 |
| 10，000 | 11215093x | 10，000 |
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| 10，000 | 112210620 | 10，000 |
| 10，000 | 112211228 | 10，000 |
| 10，000 | 112221425 | 10，000 |
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| 10，000 | 12251514 | 10，000 |
| 10，000 | 12255532 | 10，000 |
| 10，000 | 12286625 | 10，000 |

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
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透過中央結算系統向香港結算發出電子認購指示申請的配發結果
以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

| Identification | No．of |  | No．of | Identification | No．of |  | No．of |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| document | Shares | document | Shares | document | Shares | document | Shares |
| number（s） | allotted | number（s） | allotted | number（s） | allotted | number（s） | allotted |
| 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 |
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| 12300488 | 10，000 | 1577038 HH | 10，000 | 202131523 | 10，000 | 206160645 | 10，000 |
| 12304223 | 10，000 | 1587685HH | 10，000 | 202165039 | 10，000 | 206172329 | 10，000 |
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| 1255515 HH | 10，000 | 1596362 HH | 10，000 | 202212551 | 10，000 | 206214313 | 10，000 |
| 1258806 HH | 10，000 | 162097 HHH | 10，000 | 202214021 | 10，000 | 206220010 | 20，000 |
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| 13022219 | 10，000 | 1736566 HH | 10，000 | 203070047 | 10，000 | 207019028 | 10，000 |
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| 13043419 | 10，000 | 177533 HHH | 20，000 | 203115519 | 10，000 | 207210058 | 10，000 |
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| 13043519 | 10，000 | 1777131 HH | 10，000 | 203122989 | 10，000 | 207281068 | 10，000 |
| 13048119 | 10，000 | 1777357 HH | 10，000 | 203124711 | 10，000 | 208041111 | 10，000 |
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| 13090219 | 10，000 | 1828070 HH | 10，000 | 204054427 | 10，000 | 208180025 | 10，000 |
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| 1566317 HH | 10，000 | 202102825 | 10，000 | 206110926 | 10，000 | 209260217 | 10，000 |
| 1569007 HH | 10，000 | 202110811 | 10，000 | 206116049 | 10，000 | 2092862HH | 10，000 |

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．
透過中央結算系統向香港結算發出電子認購指示申請的配發結果
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Identification
document
number（s）
身份證明
文件號碼
209291167 209428457 2096633HH 210010010 210013023 210063419 2100702 HH 210072119 210080016 21008444 X 210092091 21010319 21010419 21010619 210109358 21011119 210125024 21014081X 21015003X 210153730 210174015 210180039 210180328 21020219 21020219 21020419 210204533 21021261X 210216734 21022419 210233649 210234022 210241624 210241815 21028561X 210300834 21030219 21030419 21030419 210305530 21040319 21050319 21062419 21072619 2107982 HH 21100219 211022017 21105002X 21105013X 211054150 211070015 2110755 HH 211082420 211111689 211140011 211145014 211150338 211170901 211172918 211220905 211236636 211251047 211255010 211271116 211272768 211276826 211292376 2117692 HH 212010342 212014264 212034628

| No．of | Identification |
| :---: | :---: |
| Shares | document |
| allotted | number（s） |
| 獲配發 | 身份證明 |
| 股份數目 | 文件號碼 |
| 10，000 | 2120808Hн |
| 10，000 | 212090024 |
| 10，000 | 212091510 |
| 10，000 | 212131535 |
| 10，000 | 212131647 |
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| 10，000 | 2156721 HH |
| 10，000 | 2156873 нн |
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| 10，000 | 2180831HH |
| 10，000 | 2181320 нн |
| 10，000 | 2181723нн |
| 10，000 | 2183950 нн |
| 10，000 | 2190523HH |
| 10，000 | 2193238нн |
| 10，000 | 2199007HH |
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| 10，000 | 22010419 |
| 10，000 | 22028119 |
| 10，000 | 2203025HH |
| 10，000 | 22030319 |
| 10，000 | 220344659 |
| 10，000 | 22038119 |
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| 10，000 | 22070219 |
| 10，000 | 2212388HH |
| 330，000 | 2215232HH |
| 10，000 | 2217311HH |
| 10，000 | 22242619 |
| 10，000 | 2229162 HH |
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| 10，000 | 2235211HH |
| 10，000 | 2235659 HH |
| 10，000 | 2256350 нн |
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| 10，000 | 2263635 HH |
| 10，000 | 2272070 Hн |
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| number（s） | allotted |
| 身份證明 | 獲配發 |
| 文件號碼 | 股份數目 |

Identification
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文件號碼 2385667 HH 10，000 10,000
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10,000 10，000 10，000 10，000 10，000 259215705 $10,000 \quad 2593222 \mathrm{HH}$ 10，000 2596319 HH $10,000 \quad 2597382 \mathrm{HH}$ 10，000 2600708 HH

No．of Shares allotted獲配發股份數目 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 330，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10,000
10,000 10，000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
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## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification
document
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身份證明
文件號碼
2608296HH 2609836HH 2613087 HH 2616299 HH 2617601 HH 2620562 HH 2620899 HH 2625569 HH 2627603 HH 2633519 HH 2637712 HH 264453242 264481680 2651026 HH 2653266 HH 2657952 HH 2659595 HH 2665157 HH 2665715 HH 2673056 HH 267365336 2679751 HH 2685186 HH 273280487 274303387 276315017 279579 HHH 280337 HHH 290100577 290101765 291389C 292263886 293259C 293938M 293945C 293965C 293982M 294060M 294133C 294392089 294577432 295725 HHH 296216500 296613 HHH 297283210 300042121 301013157 301032644 301040015 301042127 301060021 301095045 301096719 301100028 301113219 301126338 301151613 301162256 301180461 30123001X 301290070 301314836 301714111 30198328 302055150 302070015 302070017 302105569 302111549 302122914 302137425

| No．of | Identification |
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| allotted | number（s） |
| 獲配發 | 身份證明 |
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| 10，000 | 302165613 |
| 10，000 | 302173414 |
| 10，000 | 302174518 |
| 10，000 | 302193118 |
| 10，000 | 302200324 |
| 10，000 | 302203610 |
| 10，000 | 302220018 |
| 10，000 | 30223681 X |
| 10，000 | 302258346 |
| 10，000 | 302260413 |
| 10，000 | 302286519 |
| 10，000 | 302286618 |
| 10，000 | 302579111 |
| 10，000 | 302682111 |
| 10，000 | 303031341 |
| 10，000 | 303061522 |
| 10，000 | 303074633 |
| 10，000 | 303091320 |
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| 10，000 | 303104032 |
| 10，000 | 303133114 |
| 10，000 | 303140050 |
| 10，000 | 303263445 |
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| 10，000 | 303316973 |
| 10，000 | 303373111 |
| 10，000 | 304032540 |
| 10，000 | 304095335 |
| 10，000 | 304117741 |
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| 10，000 | 304180811 |
| 340，000 | 304207014 |
| 330，000 | 304243438 |
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| 340，000 | 305022719 |
| 330，000 | 305037664 |
| 340，000 | 305070031 |
| 10，000 | 305080039 |
| 10，000 | 305090019 |
| 10，000 | 305110962 |
| 10，000 | 30513451 X |
| 10，000 | 305170042 |
| 10，000 | 305210048 |
| 10，000 | 305243565 |
| 10，000 | 305263116 |
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| 10，000 | 305283812 |
| 10，000 | 30531088X |
| 10，000 | 306011510 |
| 10，000 | 306020841 |
| 10，000 | 306030510 |
| 10，000 | 306120041 |
| 10，000 | 306136422 |
| 10，000 | 306160036 |
| 10，000 | 306204092 |
| 10，000 | 306217071 |
| 10，000 | 306253616 |
| 10，000 | 306261021 |
| 10，000 | 306268121 |
| 10，000 | 30628003 X |
| 10，000 | 307001000 |
| 410，000 | 307011518 |
| 10，000 | 307023712 |
| 410，000 | 307028029 |
| 10，000 | 307028302 |
| 10，000 | 307040918 |
| 10，000 | 307052823 |
| 10，000 | 307053216 |
| 10，000 | 307060419 |

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| Identification | No．of |
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10,000 10，000 10，000 31010619 31010719 31010719 31010719 31010819 310108199 $10,000 \quad 31010919$ $10,000 \quad 31011019$ 10，000 10， 000 10，000 10,000
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No．of Shares allotted獲配發股份數目 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10， 000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
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## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification
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身份證明
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312191074 312210919 312220643 312225338 312235147 312274028 312582111 312963111 314218121 314386121 314696121 314954121 315221121 315371121 315575121 315636121 316567121 316777121 316932121 317071121 317877121 318065 HHH 318102121 318226121 318292HHн 318545121 318578121 318871121 318936HнH 319380121 319707121 319736121 320032121 32010219 32010319 32010619 32010619 320106198 32011219 32011319 32011419 32012419 320235121 32028119 32028219 32030319 32032219 32032319 32032319 320384121 320392121 32040419 320421121 32048119 32048119 32048319 32048319 32050219 320502197 32052019 32052519 32058119 32058119 32058119 32058319 320583199 32058619 32062119 32062319 32062319 32062419

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| 10，000 | 32062419 | 10，000 | 33010319 |
| 10，000 | 32068119 | 10，000 | 33010319 |
| 10，000 | 32068319 | 10，000 | 33010319 |
| 10，000 | 32068319 | 10，000 | 33010619 |
| 10，000 | 32068419 | 10，000 | 33010619 |
| 10，000 | 32070419 | 10，000 | 33010619 |
| 10，000 | 32070519 | 10，000 | 330110121 |
| 10，000 | 32072219 | 10，000 | 33018319 |
| 10，000 | 32072319 | 10，000 | 33018319 |
| 10，000 | 32072319 | 10，000 | 33018419 |
| 10，000 | 32072419 | 10，000 | 33020319 |
| 10，000 | 32082619 | 10，000 | 33020419 |
| 10，000 | 320867121 | 10，000 | 33020619 |
| 10，000 | 32092119 | 10，000 | 33020619 |
| 10，000 | 32092219 | 10，000 | 33020619 |
| 10，000 | 32092219 | 10，000 | 33021919 |
| 10，000 | 32092219 | 10，000 | 33022219 |
| 10，000 | 32092219 | 10，000 | 33022219 |
| 10，000 | 32092519 | 10，000 | 33022619 |
| 10，000 | 32100119 | 10，000 | 33022619 |
| 10，000 | 32100219 | 10，000 | 33022619 |
| 10，000 | 32102319 | 10，000 | 33022619 |
| 10，000 | 32102419 | 10，000 | 33022619 |
| 10，000 | 32102719 | 10，000 | 33022619 |
| 10，000 | 32108819 | 10，000 | 33022619 |
| 10，000 | 321218121 | 10，000 | 33022619 |
| 10，000 | 321257121 | 10，000 | 33022619 |
| 10，000 | 32128319 | 10，000 | 33022619 |
| 10，000 | 32128419 | 10，000 | 33022719 |
| 10，000 | 321631 HHH | 10，000 | 330245754 |
| 10，000 | 321661 Hнн | 10，000 | 33028219 |
| 10，000 | 321860121 | 10，000 | 33028319 |
| 10，000 | 322111121 | 10，000 | 33032319 |
| 10，000 | 322991121 | 10，000 | 33032419 |
| 10，000 | 323462111 | 10，000 | 33032519 |
| 10，000 | 323562121 | 10，000 | 33032519 |
| 10，000 | 323739121 | 10，000 | 330325197 |
| 10，000 | 323786HHH | 10，000 | 330325197 |
| 10，000 | 323872121 | 10，000 | 33032619 |
| 10，000 | 324232121 | 10，000 | 33032719 |
| 10，000 | 324284121 | 10，000 | 33032719 |
| 10，000 | 324535111 | 10，000 | 33032819 |
| 10，000 | 324673121 | 10，000 | 33038119 |
| 10，000 | 325206121 | 10，000 | 33038119 |
| 10，000 | 325314121 | 10，000 | 33038119 |
| 10，000 | 325427121 | 10，000 | 33038219 |
| 10，000 | 325703121 | 10，000 | 33038219 |
| 10，000 | 326021121 | 10，000 | 33040219 |
| 10，000 | 326300121 | 10，000 | 33041919 |
| 10，000 | 326543121 | 10，000 | 33042519 |
| 10，000 | 326623121 | 10，000 | 33050119 |
| 10，000 | 326851121 | 10，000 | 33050119 |
| 10，000 | 326856121 | 10，000 | 33050119 |
| 10，000 | 326858121 | 10，000 | 33060219 |
| 10，000 | 327349121 | 10，000 | 330622196 |
| 10，000 | 327358121 | 10，000 | 33062419 |
| 10，000 | 327481111 | 10，000 | 33062419 |
| 10，000 | 327589121 | 10，000 | 33062419 |
| 10，000 | 327639121 | 10，000 | 33062419 |
| 10，000 | 327731121 | 10，000 | 33062419 |
| 10，000 | 328001111 | 10，000 | 33062419 |
| 10，000 | 328159111 | 10，000 | 33062419 |
| 10，000 | 328160121 | 10，000 | 33062419 |
| 10，000 | 328349121 | 10，000 | 33068219 |
| 10，000 | 328496121 | 10，000 | 33068319 |
| 10，000 | 328498111 | 10，000 | 33070219 |
| 10，000 | 328516111 | 10，000 | 33071919 |
| 10，000 | 328934121 | 10，000 | 33072219 |
| 10，000 | 329257976 | 10，000 | 33072419 |
| 10，000 | 329705121 | 10，000 | 33072419 |
| 10，000 | 33010219 | 10，000 | 33072419 |


| No．of | Identification | No．of |
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| Shares | document | Shares |
| allotted | number（s） | allotted |
| 獲配發 | 身份證明 | 獲配發 |
| 股份數目 | 文件號碼 | 股份數目 |
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| 10，000 | 330729121 | 10，000 |
| 10，000 | 33080219 | 10，000 |
| 10，000 | 33082419 | 10，000 |
| 10，000 | 33082519 | 10，000 |
| 10，000 | 33088119 | 10，000 |
| 10，000 | 33090219 | 10，000 |
| 10，000 | 33090319 | 10，000 |
| 10，000 | 33090319 | 10，000 |
| 10，000 | 33100419 | 10，000 |
| 10，000 | 33108119 | 10，000 |
| 10，000 | 331081198 | 10，000 |
| 10，000 | 33108219 | 10，000 |
| 10，000 | 331137121 | 10，000 |
| 10，000 | 331232121 | 10，000 |
| 10，000 | 331723121 | 10，000 |
| 10，000 | 331854111 | 10，000 |
| 10，000 | 332470121 | 10，000 |
| 10，000 | 33250119 | 10，000 |
| 10，000 | 33250119 | 10，000 |
| 10，000 | 33252619 | 10，000 |
| 10，000 | 33252919 | 10，000 |
| 10，000 | 33262219 | 10，000 |
| 10，000 | 332829121 | 10，000 |
| 10，000 | 332932121 | 10，000 |
| 10，000 | 333054121 | 10，000 |
| 10，000 | 333195121 | 10，000 |
| 10，000 | 333335121 | 10，000 |
| 10，000 | 333444121 | 10，000 |
| 10，000 | 333566121 | 10，000 |
| 10，000 | 333802121 | 10，000 |
| 10，000 | 334092121 | 10，000 |
| 10，000 | 334213121 | 10，000 |
| 10，000 | 334331121 | 10，000 |
| 10，000 | 334359121 | 10，000 |
| 10，000 | 334423121 | 10，000 |
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| 10，000 | 334998121 | 10，000 |
| 10，000 | 335156121 | 10，000 |
| 10，000 | 335197121 | 10，000 |
| 10，000 | 335521121 | 10，000 |
| 10，000 | 336150121 | 10，000 |
| 10，000 | 336232121 | 10，000 |
| 10，000 | 336937121 | 10，000 |
| 10，000 | 337359121 | 10，000 |
| 10，000 | 338020121 | 10，000 |
| 10，000 | 338388121 | 10，000 |
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| 10，000 | 33900519 | 10，000 |
| 10，000 | 33900519 | 10，000 |
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| 10，000 | 339358121 | 10，000 |
| 10，000 | 339885121 | 10，000 |
| 10，000 | 34010219 | 10，000 |
| 10，000 | 34010219 | 10，000 |
| 10，000 | 34012119 | 10，000 |
| 10，000 | 34012219 | 10，000 |
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| 10，000 | 34012319 | 10，000 |
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| 10，000 | 34020719 | 10，000 |
| 10，000 | 340232121 | 10，000 |
| 10，000 | 34030419 | 10，000 |
| 10，000 | 34032119 | 10，000 |
| 10，000 | 34032119 | 10，000 |
| 10，000 | 34032219 | 10，000 |

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
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Identification
document
number（s）
身份證明
文件號碼
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| No．of | Identification |
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| allotted | number（s） |
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| 10，000 | 37060219 | 10，000 |
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| 10，000 | 37068719 | 10，000 |
| 10，000 | 37072619 | 10，000 |

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．

## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identificati
document
number（s）
身份證明
文件號碼
37078519
37078619
37082619 37082619 37082619 37090219 37091119 371033218 371033630 37108119 37108119 37112219 37120219 37131119 37132119 37132119 37132519 37132619 37150219 37152119 371979HHH 37250119 37252219 37290119 37290119 37290119 37290119 37292219 375422912 381133412 381257666 381270347 383017005 383017006 383017009 383017020 383017021 383017036 383017041 383017046 383017048 383017049 383017050 383225398 385536578 388016313 388021016 388045452 388467001 388467002 388467007 388467012 388467013 388467014 388467016 388467018 388467019 388467020 388467021 388467022 388467023 388467024 388467025 388520959 390166643 391044468 394240030 395054505 395247711 395388HHH 395465537

No．o
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Identification document number（s）身份證明文件號碼
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| No．of | Identification |
| :---: | :---: |
| Shares | document |
| allotted | number（s） |
| 獲配發 | 身份證明 |
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No．of
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Identification document number（s）
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No．of Shares allotted獲配發股份數目 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 20，000 10，000 10，000 10，000 10，000 10，000 340,000
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Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
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## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identificati
document
number（s）
身份證明
文件號碼
42010719 42011119 42011119 42012119 42020319 42020319 42050319 42052119 42058319 42062019 42062119 42062519 42062619 42070019 42082219 42092119 42092219 42098219 42098319 42098319 42100219 421002198 42100319 42100319 42112219 42112519 42112719 42112719 42118221 422127197 42213019 42220219 42220219 42220319 42220419 42230119 42232419 42232519 42232619 42242619 42242819 42243219 42900119 42900119 42900419 42900619 42900619 42900619 43010419 43010519 43012119 43018119 43020219 43020319 43020319 43020419 43022119 43028119 43030219 43032119 43040519 43041219 43042219 43042419 43042619 43042619 43042619 43052119 43052119 43052219

No．of
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| No．of | Identification |
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| allotted | number（s） |
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No．of
Shares
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| Identification | No．of |
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| 身份證明 | 獲配發 |
| 文件號碼 | 股份數目 | 10，000 10，000 10，000 10，000 10，000

340，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．

## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。


Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
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透過中央結算系統向香港結算發出電子認購指示申請的配發結果
以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification
document
number（s）
身份證明
文件號碼
52272219
52272719 52273019 52678370 53212819 53230119 53352719 6004605 60101444 X 601030038 60106034X 601062014 601108020 601130778 601131820 601192422 601193022 601205317 601250016 601250043 601270015 602042615 602050180 602056613 602073539 60209080X 602101450 60210152X 602181244 602204418 602232838 602250026 602266556 602273926 602282323 602283158 603025719 603100637 603118516 603124474 603153022 603160020 603172742 603193911 603221749 603246011 603254015 603280553 603308410 603317432 604010685 604011615 604040010 604042053 604060415 604082635 60411005 X 604113223 604140771 604152125 604190021 604200897 604201529 604206056 604234315 605011453 605040018 60506959 X 605090086 605102254 605102957

No．of
Shares
allotted
獲配發
股份數目
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| Identification | No．of | Identification |
| :---: | :---: | :---: |
| document | Shares | document |
| number（s） | allotted | number（s） |
| 身份證明 | 獲配發 | 身份證明 |
| 文件號碼 | 股份數目 | 文件號碼 |
| 605150013 | 10，000 | 61010419 |
| 605150325 | 10，000 | 61010419 |
| 605170803 | 10，000 | 61011319 |
| 605186012 | 10，000 | 61011319 |
| 605200017 | 10，000 | 61012119 |
| 605203855 | 10，000 | 61012119 |
| 605212513 | 10，000 | 610124847 |
| 605220923 | 10，000 | 610163210 |
| 605290025 | 10，000 | 610163512 |
| 606046989 | 10，000 | 610191115 |
| 606071261 | 10，000 | 610210037 |
| 606097616 | 10，000 | 610213025 |
| 60615971 X | 10，000 | 610223176 |
| 606162838 | 10，000 | 61025541 X |
| 606183812 | 10，000 | 610319115 |
| 606206248 | 10，000 | 61032219 |
| 606225820 | 10，000 | 61032319 |
| 606257011 | 10，000 | 61050219 |
| 606294448 | 10，000 | 61052119 |
| 607022812 | 10，000 | 611026017 |
| 607090843 | 10，000 | 611035229 |
| 607156035 | 10，000 | 611060940 |
| 607190029 | 10，000 | 611132042 |
| 60719483 X | 10，000 | 611140250 |
| 607225119 | 10，000 | 611181030 |
| 607263319 | 10，000 | 611211830 |
| 607268124 | 10，000 | 611212776 |
| 607300026 | 10，000 | 611255842 |
| 607310045 | 10，000 | 611272826 |
| 608032018 | 10，000 | 611280315 |
| 60804042 X | 10，000 | 611287619 |
| 608080510 | 10，000 | 611293015 |
| 608100814 | 10，000 | 611301734 |
| 608121170 | 10，000 | 612021735 |
| 608143335 | 10，000 | 612022813 |
| 608155550 | 10，000 | 612030410 |
| 608160391 | 10，000 | 612060063 |
| 608163258 | 10，000 | 612061832 |
| 608183535 | 10，000 | 612063014 |
| 608202222 | 10，000 | 612085529 |
| 608208524 | 10，000 | 612123829 |
| 608225616 | 10，000 | 612130020 |
| 608230318 | 10，000 | 612131713 |
| 608232024 | 10，000 | 612162238 |
| 608254224 | 10，000 | 612164214 |
| 608260264 | 10，000 | 612182818 |
| 608301668 | 10，000 | 612190012 |
| 609030324 | 10，000 | 612222056 |
| 609041155 | 10，000 | 612287343 |
| 609070837 | 10，000 | 61232219 |
| 609083218 | 10，000 | 61242219 |
| 609084048 | 10，000 | 61242619 |
| 609094540 | 10，000 | 61250119 |
| 609121829 | 10，000 | 61252219 |
| 609162444 | 10，000 | 61252219 |
| 609181825 | 10，000 | 61252719 |
| 60918202X | 10，000 | 62010219 |
| 609182335 | 10，000 | 62010219 |
| 60921806 X | 10，000 | 62010219 |
| 60923103X | 10，000 | 62032119 |
| 609242817 | 10，000 | 62042319 |
| 609265016 | 10，000 | 62050219 |
| 610061711 | 10，000 | 62050219 |
| 610070167 | 10，000 | 62242519 |
| 610077517 | 10，000 | 62272219 |
| 610080834 | 10，000 | 62272219 |
| 610081628 | 10，000 | 62272219 |
| 610090023 | 10，000 | 62272219 |
| 610095294 | 10，000 | 62292319 |
| 61010219 | 10，000 | 630921258 |
| 61010219 | 10，000 | 64032119 |

No．of
Shares
allotted
獲配發
股份數目
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Identification document number（s）
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640628032
65212219
65230119 65290119 65430119
660426272 671117122 679347 680428151 680710301 680828302 700402202
701028023 701040013 701043015 701050015 701101700
701104012 701134116 701141025 701160027 701190419 70119582 X 701220571 701225516 701256923 701304056 702010045 702010843 702060060 702062029 702071016 702084018 702130010 702156136 70216052 X 702230022 702235314 702240441 702271522 70227202 X 702272228 70228261 X 703020422 703040860 703060312 703063011 703083666 703114373 703117025 703121511 703122002 703154317 70317041 X 703194528 703230666 70324022 704020123 704070426 704090867 704130231 704162517 704180249 704180464 704181116 704200027

No．of Shares allotted獲配發
股份數目
10，000
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Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
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## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification
document
number（s）
身份證明
文件號碼
704270018 705031513 705040912 70505043X 705060048 705108957 70513205X 705140547 70516501X 705210850 705234020 705303012 70604602 X 706050010 706050852 706060074 706065123 706102011 706120223 706151123 70618381 X 706210431 706218749 706220060 706250011 706256424 706295836 707020011 707050103 707055959 707070011 707070414 70708041X 70712243X 70713001X 707132113 707136148 707148649 707190615 707223649 707243229 707250052 707261318 707280021 707281517 707290046 707291947 70729242X 707302725 708054033 708072817 70809042X 708095769 708100046 708101114 708134712 708180620 708195530 708210013 708230039 708230063 708258476 70826121X 708272360 708272477 709010717 709021511 709025031 709061533 709090046

No．of
Shares
allotted
獲配發
股股份數目 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10,000
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10,000

Identification document number（s）身份證明文件號碼
709111258 709131510 709180627 709190012 709200170 709202426 709225054 709250055 710010039 710011436 710021561
71002263 X 710082011 710086540 71012031X 710136027 710163528 710172531 710184514 710279535 711012741 711020510 711026220 711028051 71104031 x 711053522 711059418 711061775 711075626 711100341 71110091X 711101537
71107720 711120618 711221633 711270057 711272514 712025469 71205624X 712060181 712085616 712090728 712093371 712125225 712140020 712163717 712165210 712172010 712195713 73033813 730904263 730926251 740318001
740803042 741012518

No．of
Shares
allotted
獲配發
股份數目

| Identification | No．of |
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| document | Shares |
| number（s） | allotted |
| 身份證明 | 獲配發 |
| 文件號碼 | 股份數目 |

Identification document number（s）身份證明文件號碼 10，000 10,000
10,000 10，000 10，000 10，000 10，000 400，000 10，000 10，000 10，000 10，000 10，000 10，000 10,000
10,000 10，000 340，000 330，000 330,000
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10,000 10，000 10，000 10，000 10，000 330，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 801272214 801292415 801312475 80206471 X 802110026 802169092 802197711 802217861 802230595 802290024 803034725 803044413 803061612 803066634 803074962 803111125 803144016 803183019 803191811 803215417 803235342
80325403 X 803294325 803303417 804011916 804020449 804040248 804082026 804100426 804100628 80413112 X 804151011 804161518 804172124 80418128 X 804191248 80426256 X 805144814 805156031 805168881 805171224 805173924 805196610 805247517 052514 05273263 805290924 805290924 806026927 806030025 806030521 806042819 806050838 806056915 806086471 806105421 806110365 806160055 806162426 806180035 806184940 06220333 06237829 806250034
806263295

No．of Shares allotted獲配發股份數目 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 410，000 10，000 10，000 10，000 10，000 10，000 10，000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
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Identification
document
number（s）
身份證明
文件號碼
807015097 807027610 807052030 807052927 807060048 807061928 80707301X 807090041 80713042X 807153812 807156828 807190041 807230013 807249319 808012877 808070728 808081352 808090856 808106859 808111224 808141097 808181020 808210047 808221415 808250010 808291415 808291979 808302037 809011031 809055623 809080054 809086419 80909401X 809094213 809110011 809113265 809171011 809186312 809211416 809220138 809254020 809256011 809270013 809283331 810010116 81002305X 810044240 810045749 810050213 810061638 810070024 810080779 810130047 81013102X 81019057X 810191825 81019201X 810196012 810202018 810203608 810221090 810230911 810241012 810260367 810267224 81029038X 810309273 810504451 810981280 811017997 811025216

No．of
Shares
allotted
獲配發
股份數目
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Identification document number（s）身份證明文件號碼 811046510 811050042 811061280 811075626 811090617 811101180 811101520 81111041 X 811135837
811145414 811152813 811153523 811170044 811175375 811183555
811202732 811230058 811230191 811240026 811242617 811268014 811270925 81130028X 812018316 812035165
812043748 812072516 812081044 812084620 812121529 812134779 812165829
812166671 812217915 812260033 812272320 812280025 819177 HHH 820307552 820320701 820410201 820901206 820918201 821008641 821102661 821115203 830311003 830416532 830514143 830909505 830921354 830930001 831125743 840208201 840425093 840617003 840805062 840826164 841111003 841206078 841212103 850328351 850412082 850714244 850722011

No．of
Shares
allotted
獲配發
股份數目 10，000 10，000 10，000 10，000 10，000 10,000
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股份數股份數目 10,000
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number（s）
身份證明
文件號碼

No．of Shares allotted獲配發股份數目 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 20，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．
透過中央結算系統向香港結算發出電子認購指示申請的配發結果
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Identification
document
number（s）
身份證明
文件號碼
907130327 907131428 907150316 907210420 907226126 907250014 907253939 907272824 907282025 908012322 908024845 908052679 90805601X 908101911 90813322X 908134876 908154835 908200916 908208418 908208830 908223131 908223319 908285822 908304226 90831001X 909011143 909015010 909033514 90906091 X 909120677 90912471X 909153915 909161614 909168119 90919167X 909200712 909260439 909268213 909270828 909291660 910075418 910081272 910090013 910091056 910116474 910120755 910153513 910175147 91019272X 910213106 910227172 910230685 910245046 910250423 910260458 910262733 910623186 910624303 910814096 910815191 911029861 911040935 911044529 91105121X 911080070 911095618 91111331X 911129615 911231850 911255021 91128055X

| No．of | Identification |
| :---: | :---: |
| Shares | document |
| allotted | number（s） |
| 獲配發 | 身份證明 |
| 股份數目 | 文件號碼 |
| 10，000 | 911281410 |
| 10，000 | 911290410 |
| 10，000 | 911295418 |
| 10，000 | 912015019 |
| 10，000 | 912017934 |
| 10，000 | 912057095 |
| 10，000 | 912071517 |
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| 10，000 | B7465802 |
| 10，000 | B7583775 |


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| allotted | number（s） |
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| No．of | Identification | No．of |
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| Shares | document | Shares |
| allotted | number（s） | allotted |
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| 10，000 | C3836469 | 10，000 |

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．
透過中央結算系統向香港結算發出電子認購指示申請的配發結果
以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

| Identification | No．of | Identification | No．of | Identification | No．of |  | No．of |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| document | Shares | document | Shares | document | Shares | document | Shares |
| number（s） | allotted | number（s） | allotted | number（s） | allotted | number（s） | allotted |
| 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 |
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| C3836756 | 10，000 | C3846859 | 10，000 | C3852032 | 10，000 | D531257 | 10，000 |
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| C3837562 | 10，000 | C3847225 | 10，000 | C3978859 | 10，000 | D6249834 | 10，000 |
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| C3842141 | 10，000 | C3850839 | 10，000 | D2336163 | 10，000 | E5151507 | 10，000 |
| C3842283 | 10，000 | C3850854 | 10，000 | D2357977 | 10，000 | E5284396 | 10，000 |
| C3842322 | 10，000 | C3850868 | 10，000 | D2363985 | 10，000 | E53347795 | 10，000 |
| C3842386 | 10，000 | C3850936 | 10，000 | D2601487 | 400，000 | E5947859 | 10，000 |
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| C3842437 | 10，000 | C3851083 | 10，000 | D2920426 | 10，000 | E6375344 | 10，000 |
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Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
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以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。


Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．
透過中央結算系統向香港結算發出電子認購指示申請的配發結果
以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification
document
number（s）
身份證明
文件號碼
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| No．of | Identification |
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| Shares | document |
| allotted | number（s） |
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| 10，000 | I591739 |
| 10，000 | I591752 |
| 10，000 | I591757 |
| 10，000 | I592008 |
| 10，000 | I592039 |
| 10，000 | I592182 |
| 10，000 | I592186 |
| 10，000 | I592189 |
| 20，000 | I592210 |
| 10，000 | I592215 |
| 330，000 | I592216 |
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| No．of | Identification |
| :---: | :---: |
| Shares | document |
| allotted | number（s） |
| 獲配發 | 身份證明 |
| 股份數目 | 文件號碼 |
| 10，000 | IS2035479 |
| 10，000 | IS2084806 |
| 10，000 | IS2191076 |
| 10，000 | IS2278657 |
| 10，000 | IS2379889 |
| 10，000 | IS2491854 |
| 10，000 | IS2498059 |
| 10，000 | IS2561286 |
| 10，000 | IS2652605 |
| 10，000 | IS2678663 |
| 10，000 | IS2844928 |
| 10，000 | IS2890957 |
| 10，000 | IS2905559 |
| 10，000 | IS2953018 |
| 20，000 | IS3183962 |
| 10，000 | IS3195102 |
| 10，000 | IS3232050 |
| 10，000 | IS3260682 |
| 10，000 | IS3364240 |
| 10，000 | IS3875858 |
| 10，000 | IS3927101 |
| 10，000 | IS3940025 |
| 10，000 | IS3943679 |
| 10，000 | IS4011357 |
| 10，000 | IS4201550 |
| 10，000 | IS4237963 |
| 10，000 | IS4268685 |
| 10，000 | IS4341692 |
| 10，000 | IS4344882 |
| 10，000 | IS4391003 |
| 10，000 | IS4751059 |
| 10，000 | IS5030884 |
| 10，000 | IS5637845 |
| 10，000 | IS5654883 |
| 340，000 | IS5724227 |
| 10，000 | IS5756499 |
| 10，000 | IS5764383 |
| 20，000 | IS5769490 |
| 10，000 | IS5830260 |
| 10，000 | IS5978739 |
| 10，000 | IS6494131 |
| 10，000 | IS6519485 |
| 10，000 | IS6579760 |
| 20，000 | IS6583190 |
| 10，000 | IS6612846 |
| 10，000 | IS6747130 |
| 10，000 | IS6867715 |
| 10，000 | IS6907568 |
| 10，000 | IS6919706 |
| 10，000 | IS7153262 |
| 10，000 | IS7205557 |
| 10，000 | IS7239250 |
| 10，000 | IS7396502 |
| 10，000 | IS7403462 |
| 20，000 | IS7430252 |
| 10，000 | IS7549736 |
| 410，000 | IS7629120 |
| 10，000 | IS7703268 |
| 10，000 | IS7754011 |
| 10，000 | IS7783711 |
| 10，000 | IS7799692 |
| 10，000 | IS7872916 |
| 10，000 | IS7880694 |
| 10，000 | IS7982796 |
| 10，000 | IS8098053 |
| 10，000 | IS8219694 |
| 10，000 | IS8737020 |
| 10，000 | IS8798637 |
| 10，000 | IS8877166 |
| 10，000 | IS9127010 |
| 10，000 | IS9178627 |

No．of
Shares
allotted
獲配發
俗股份數目
10，000
10,000
10,000 10，000 10,000 10，000 10，000 10，000 10，000 10， 000 10，000 10,000 10，000 10，000 10， 000 10,000 10，000 10,000
10,000 10，000 10，000 10，000 10，000 10,000
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20,000 10，000 10，000 10，000 10,000 10，000 10,000
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10,000 10,000 10，000 10,000
10,000 10,000 10，000 10,000 10，000 10,000 10，000 10，000 10，000 10，000 400，000 10，000 10，000 10，000

Identification document number（s）
身份證明文件號碼 IS9180248 IS9245624 IS9334385 IS9403530 IS9536814 IS9559243 IS9812831 IS9958880 IS9970267 JK449684 K0200255 K0204145
K0328677 K03754937 K0489292 K0571725 K0602159
K0766399 K0998788 K1025945 K102597A K1036963
K1235125 K1402846 K1412418 K1748513 K1808370
K1827294 K1924893 K1935224 K2111810 K2277743 K22332485 K2375613 K256324A K2895730 K2935309
K2952610 K3116573 K322547A K3359409 K3756149
K3894886 K3896692 K3910504 K3927695 K3958124 K4095049 K415665A K4454871 K4523504 K4668952 K4809262 K4952731 K502524 K5352320 K537507A K5558301 K5575842 K557692A K5987903 K6076556 K6099718 K6247253 K6288200

No．of Shares allotted獲配發股份數目 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 340，000 10，000 10，000 330,000
10,000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10,000
10,000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 10，000 20,000
10,000 10，000 10，000 10，000 10，000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．
透過中央結算系統向香港結算發出電子認購指示申請的配發結果
以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

| Identification | No．of | Identification | No．of |  | No．of |  | No．of |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| document | Shares | document | Shares | document | Shares | document | Shares |
| number（s） | allotted | number（s） | allotted | number（s） | allotted | number（s） | allotted |
| 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 | 身份證明 | 獲配發 |
| 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 | 文件號碼 | 股份數目 |
| K6352642 | 10，000 | M7357015 | 10，000 | P3077296 | 10，000 | R571311A | 10，000 |
| K6378102 | 10，000 | M7587231 | 10，000 | P345247A | 10，000 | R5848643 | 10，000 |
| K6429262 | 10，000 | M7786730 | 10，000 | P4102553 | 10，000 | R5859254 | 10，000 |
| K6441270 | 10，000 | M8040163 | 20，000 | P446627A | 10，000 | R6148521 | 10，000 |
| K6548466 | 10，000 | M8524799 | 10，000 | P448077－9 | 10，000 | R6327884 | 10，000 |
| K6632548 | 10，000 | M8734769 | 10，000 | P4518148 | 10，000 | R674221（0 | 10，000 |
| K6773613 | 10，000 | M966839 | 10，000 | P4750822 | 20，000 | R6767434 | 10，000 |
| K6810934 | 10，000 | OS133872 | 10，000 | P4996376 | 10，000 | R6784487 | 10，000 |
| K7272235 | 10，000 | OS153738 | 10，000 | P5228276B | 10，000 | R6910156 | 10，000 |
| K7314604 | 10，000 | OS160183 | 10，000 | P5289754 | 10，000 | R6933121 | 10，000 |
| K7379773 | 10，000 | OS170189 | 10，000 | P565571 | 10，000 | R7146239 | 10，000 |
| K7694458 | 10，000 | OS178776 | 10，000 | P6207964 | 10，000 | R727640A | 10，000 |
| K7840896 | 10，000 | OS183130 | 10，000 | P6401116 | 10，000 | R7294068 | 10，000 |
| K7846274 | 10，000 | OS189296 | 20，000 | P6429762 | 10，000 | R7315219 | 10，000 |
| K7880138 | 10，000 | OS189297 | 20，000 | P7202923 | 20，000 | R7414136 | 10，000 |
| K7900023 | 10，000 | OS190421 | 10，000 | P7465134 | 10，000 | R7650301 | 10，000 |
| K7972091 | 10，000 | OS200816 | 10，000 | P7621551 | 10，000 | R7865618 | 10，000 |
| K7989776 | 10，000 | OS202538 | 10，000 | P7621691 | 10，000 | R7895665 | 10，000 |
| K8009554 | 10，000 | OS202780 | 10，000 | P7845190 | 10，000 | R7949706 | 10，000 |
| K810395A | 10，000 | OS205738 | 10，000 | P8030956 | 10，000 | R809576A | 410，000 |
| K8161909 | 10，000 | OS209267 | 10，000 | P8801944 | 10，000 | R8095905 | 400，000 |
| K8174083 | 10，000 | OS235486 | 10，000 | P8803815 | 10，000 | R8147727 | 10，000 |
| K8258449 | 10，000 | OS240125 | 10，000 | P8847650 | 10，000 | R8739861 | 10，000 |
| K826860 | 10，000 | OS241387 | 10，000 | P8925198 | 330，000 | R9649661 | 10，000 |
| K8308918 | 10，000 | OS246791 | 10，000 | P8927816 | 10，000 | V0116831 | 10，000 |
| K8347611 | 10，000 | OS253587 | 10，000 | P8981519 | 10，000 | V0129216 | 10，000 |
| K8432643 | 10，000 | OS255809 | 10，000 | P9207574 | 10，000 | V0131180 | 10，000 |
| K8785139 | 10，000 | OS256916 | 10，000 | P922164A | 10，000 | V0183962 | 10，000 |
| K9022929 | 10，000 | OS262115 | 10，000 | P9394897 | 10，000 | V0195499 | 10，000 |
| K9188789 | 10，000 | OS265898 | 10，000 | P9858354 | 10，000 | V0284912 | 10，000 |
| K919424A | 10，000 | OS266778 | 10，000 | P9948906 | 10，000 | V0292281 | 10，000 |
| K9358463 | 10，000 | OS266901 | 10，000 | P9965894 | 10，000 | V0325961 | 10，000 |
| K9560106 | 10，000 | OS271355 | 10，000 | PA4091327 | 10，000 | V035772 | 10，000 |
| K956148A | 10，000 | OS271933 | 10，000 | PA5405729 | 10，000 | V0396109 | 10，000 |
| K9655492 | 10，000 | OS272425 | 10，000 | PN69396 | 10，000 | V0422800 | 10，000 |
| K9715681 | 10，000 | OS272558 | 10，000 | R0271712 | 10，000 | V0450677 | 10，000 |
| K9790071 | 10，000 | OS273495 | 10，000 | R0276692 | 10，000 | V0464775 | 10，000 |
| K9851364 | 10，000 | OS275957 | 10，000 | R0442312 | 10，000 | V0555681 | 10，000 |
| M0168314 | 10，000 | OS277551 | 10，000 | R0724970 | 10，000 | V0606510 | 10，000 |
| M0868154 | 10，000 | OS279308 | 10，000 | R072793 | 10，000 | V0675253 | 10，000 |
| M0982755 | 10，000 | OS279476 | 10，000 | R0764395 | 10，000 | V0762547 | 20，000 |
| M1012962 | 10，000 | OS279691 | 10，000 | R0790051 | 10，000 | V0769762 | 10，000 |
| M126038 | 10，000 | OS280262 | 10，000 | R0818126 | 10，000 | V0829579 | 10，000 |
| M145485 | 10，000 | OS281065 | 10，000 | R0930198 | 10，000 | V0909521 | 10，000 |
| M1748705 | 10，000 | OS281129 | 10，000 | R1032959 | 10，000 | V1002546 | 10，000 |
| M2405690 | 10，000 | OS533582 | 10，000 | R132710A | 10，000 | V1011677 | 10，000 |
| M2578056 | 10，000 | OS533851 | 10，000 | R1487654 | 10，000 | V110215 | 340，000 |
| M2664726 | 10，000 | OS536691 | 10，000 | R155503A | 10，000 | V1148273 | 10，000 |
| M2758941 | 10，000 | OS559643 | 10，000 | R1634320 | 10，000 | V1176544 | 10，000 |
| M3105038 | 10，000 | OS564060 | 10，000 | R1635718 | 10，000 | V1325795 | 10，000 |
| M3371846 | 10，000 | OS565796 | 10，000 | R172012A | 10，000 | V1328972 | 10，000 |
| M3397632 | 10，000 | OS591226 | 10，000 | R2395281 | 10，000 | V1340530 | 10，000 |
| M3889764 | 10，000 | OS594563 | 10，000 | R2529733 | 10，000 | V1342207 | 10，000 |
| M4054720 | 400，000 | OS707653 | 10，000 | R2641444 | 10，000 | V1447831 | 10，000 |
| M4054771 | 340，000 | OS714157 | 10，000 | R2753218 | 10，000 | V147149A | 10，000 |
| M4133779 | 10，000 | P0143336 | 10，000 | R3015601 | 10，000 | W12201934 | 10，000 |
| M416259（0 | 10，000 | P026947A | 10，000 | R3145742 | 410，000 | W1886255 | 10，000 |
| M4226920 | 10，000 | P0332988 | 10，000 | R3315621 | 10，000 | W55216418 | 10，000 |
| M4539252 | 410，000 | P036879 | 10，000 | R3417637 | 10，000 | W64350886 | 10，000 |
| M5100491 | 10，000 | P0370464 | 10，000 | R3438316 | 10，000 | W80072571 | 10，000 |
| M5275321 | 10，000 | P041206A | 10，000 | R3851191 | 10，000 | W81542041 | 10，000 |
| M5296256 | 10，000 | P0412191 | 10，000 | R4450573 | 10，000 | W87029817 | 10，000 |
| M5469371 | 10，000 | P0494252 | 10，000 | R4461303 | 10，000 | XA725899A | 10，000 |
| M586971A | 10，000 | P0570951 | 10，000 | R4614614 | 10，000 | Y0022312 | 10，000 |
| M5953567 | 10，000 | P0680064 | 10，000 | R4806882 | 10，000 | Y0167620 | 10，000 |
| M6117126 | 10，000 | P1148722 | 10，000 | R483128（3 | 10，000 | Y0177944 | 10，000 |
| M6379430 | 10，000 | P1735997 | 10，000 | R488283A | 10，000 | Y0482046 | 10，000 |
| M6467186 | 10，000 | P1739526 | 10，000 | R4912631 | 10，000 | Y0492408 | 10，000 |
| M6644673 | 10，000 | P2741893 | 10，000 | R5333023 | 10，000 | Y0591309 | 10，000 |
| M679264 | 10，000 | P305525A | 10，000 | R5371731 | 10，000 | Y0826136 | 10，000 |
| M6925265 | 10，000 | P3067371 | 10，000 | R5678845 | 10，000 | Y0910668 | 10，000 |

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS
The followings are the identification document numbers（where supplied）of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them．Applicants who have not provided their identification document numbers are not shown．

## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

| Identification | No．of | Identification | No．of | Identification | No．of | Identification |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| document | Shares | document | Shares | document | Shares | document |
| number（s） | allotted | number（s） | Shares |  |  |  |
| 身份證明 | 爑配發 | 身份證明 | alloted | number（s） | allotted | number（s） |$\quad$ allotted

## DISPATCH/COLLECTION OF THE SHARE CERTIFICATES/REFUND CHEQUES

Applicants who have applied for $1,000,000$ or more Hong Kong Offer Shares on WHITE Application Forms or the HK eIPO White Form service and have provided all information as required by the relevant Application Forms and have been successfully or partially successfully allocated Hong Kong Offer Shares may collect their Share certificate(s) from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 24 December 2020 or such other date as notified by the Company.

Share certificates for Hong Kong Offer Shares allotted to applicants who applied on WHITE Application Forms or through the HK eIPO White Form service, which are either not eligible for personal collection, or which are eligible but are not collected in person within the time specified for collection, are expected to be dispatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on Thursday, 24 December 2020.

Wholly or partially successful applicants who applied on YELLOW Application Forms or by giving electronic application instructions to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant's stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their YELLOW Application Forms or any designated CCASS Participants giving electronic application instructions on their behalf on Thursday, 24 December 2020, or on any other date determined by HKSCC or HKSCC Nominees.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants who applied for $1,000,000$ Hong Kong Offer Shares or more on WHITE or YELLOW Application Forms and have provided all information required by their WHITE or YELLOW Application Forms may collect their refund cheque(s) from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 24 December 2020, or such other date as notified by the Company.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares and have provided all information required by their WHITE Application Forms or the HK eIPO White Form service and their application is wholly or partially successful, will have their refund cheque(s) and/or share certificate(s) sent to their address on the relevant Application Forms on Thursday, 24 December 2020, by ordinary post and at their own risk.

Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under YELLOW Application Forms will have their refund cheque(s) sent to the address on the relevant Application Form on Thursday, 24 December 2020, by ordinary post and at their own risk.

Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using WHITE or YELLOW Application Forms, which are either not eligible for personal collection or which are eligible but are not collected in person, are expected to be dispatched by ordinary post to those addresses specified in the relevant applications at their own risk on Thursday, 24 December 2020.

For applicants who have applied for the Hong Kong Offer Shares through the HK eIPO White Form service and paid the application monies through a single bank account, refund monies (if any) will be dispatched to their application payment bank account in the form of e-Auto Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares through HK eIPO White Form service and paid the application monies through multiple bank accounts, refund monies (if any) will be dispatched to the address specified on the applications in the form of refund cheque(s) by ordinary post and at their own risk on Thursday, 24 December 2020.

Refund monies (if any) for applicants who applied by giving electronic application instructions to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank accounts or the designated bank accounts of their broker or custodian on Thursday, 24 December 2020.

## PUBLIC FLOAT

The Company confirms that immediately following the completion of the Global Offering, the number of issued Shares in public hands is expected to represent approximately $46.0 \%$ of the total number of issued Shares (before exercise of the Over-Allotment option) and approximately $47.3 \%$ of the total number of issued Shares (assuming the Over-allotment Option is exercised in full) and will satisfy the minimum percentage as prescribed by Rule 8.08 of the Listing Rules.

## COMMENCEMENT OF DEALINGS IN THE SHARES

Share certificates will only become valid at 8:00 a.m. on Monday, 28 December 2020 provided that the Global Offering has become unconditional and the right of termination described in the section headed "Underwriting" in the Prospectus has not been exercised. Investors who trade shares prior to the receipt of Share certificates or the Share certificates becoming valid do so at their own risk. The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares. No receipt will be issued for application monies received.

Assuming the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Monday, 28 December 2020, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, 28 December 2020. The Shares will be traded in board lots of 10,000 Shares each. The stock code of the Shares is 2135 .

By Order of the Board<br>Raily Aesthetic Medicine International Holdings Limited FU Haishu<br>Chairman and executive Director

Hong Kong, 24 December 2020
As at the date of this announcement, the board of directors of the Company comprises Mr. FU Haishu, Mr. YU Kai and Mr. SONG Jianliang as executive Directors; Mr. XIE Lijun and Ms. FAN Qirui as non-executive Directors; and Mr. CAO Dequan, Ms. YANG Xiaofen and Mr. LIU Teng as independent non-executive Directors.

